

**J.D. Shatford Memorial Trust
Advisory Committee
P.O. Box 192
Hubbards, Nova Scotia, B0J 1T0
www.jdshatfordmemorialtrust.org
info@jdshatfordmemorialtrust.org**

Application Form for Educational Funding 2008 / 2009
Deadline for early applications is Friday, July 25, 2008

Name: _____ Institution: _____
Official Street Address in Trust Area: _____ Registrar's Address: _____

Home Phone: _____ Student # _____
Email: _____ Course: _____
Social Insurance # _____ - _____ - _____ Expected year of graduation: _____

The following information must be included with your application:

1st time Applicants (see page 2 for meeting schedule)

Following Year

- | | |
|---|--|
| <input type="checkbox"/> Proof of age | <input type="checkbox"/> Annual application required |
| <input type="checkbox"/> Letter of acceptance | <input type="checkbox"/> Copy of final marks since last application |
| <input type="checkbox"/> Copy of last school marks (High School Transcript) | <input type="checkbox"/> Letter of acceptance if for new institution |

All applicants:

Number of credits/credit hours registered for: _____
If Co-op program—classes: Summer08 / Fall / Winter / Summer09

In order to process applications in a timely manner for returning students who have received scholarships from the Trust in the prior academic year, consideration will be given for courses taken prior to June 30 for purposes of determining funding eligibility. Grades for courses taken after June will be considered for the next academic year.

I have lived within the geographic boundaries of the Trust continuously since _____ including a minimum of my last 3 complete years of high school and I understand that:

- a) only applicants who reside in the Trust's geographic boundaries defined by the Surrogate's Court, County and State of New York (on March 25, 1957) are eligible for funding.
- b) the application for one year's funding will be reviewed and approved at the sole discretion of the Trustee in New York who will then inform the above institution of any receipt of scholarship funds directly by mail.
- c) annual applications are required.
- d) it is my responsibility to report any financial assistance from the Trust for income tax purposes to Canadian income tax authorities (CRA).
- e) The J.D. Shatford Memorial Trust and its representatives reserve the right to publish any and all names of applicants and grant recipients as they deem appropriate.
- f) Proof of residency may be requested.

(Student's signature)

(Date)

This line for Trustee's use only. _____

Please keep for information purposes

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Annually the Trust Advisory Committee meets with first time applicants for an information session to assist with any questions with respect to the application process. As well, it is important the Trust's Advisory Committee gets to know applicants in case there are problems that need to be discussed during the year.

***The group meetings are being scheduled for Hubbards Fire Hall, Tuesday, July 8, 2008.
Any student with a conflict should contact info@jdshatfordmemorialtrust.***

Meetings will be arranged as follows:
8:00PM Dalhousie University students
8:30PM All other students

Forward your completed application to the address on the letterhead as quickly as possible following receipt of year-end school marks. (See Basic Guidelines #3 below.)

Now that all homes in Hubbards have a proper civic address, we require that you provide the proper numbered street address to assist with the verification of the residency requirement. There is a map at the J.D. Shatford Memorial Library that will help you if you are concerned with respect to your residential eligibility.

At this time all applicants should meet the following criteria:

1. Twenty-five (25) years of age or less at time of first application (under review).
2. Permanent residency within the Trust's geographic boundaries during the last three (3) years of high school and continued family residency within the Trust's geographic boundaries following your high school graduation while receiving funding from the Trust.
3. Proof of acceptance at an accredited university, community college or vocational-type institution;
4. Willingness to provide additional information as requested by the Trust's Advisory Committee
5. Applicants for full time study only to be considered.
6. Each application cover one year of funding only. **Annual applications are required.**

Basic guidelines for funding and timing of funding:

1. Annual funding amount will be determined based on the number of successful applicants.
2. Funding after year 1 will be based on passing marks received for the prior academic year ending June 30.
3. **Fully completed applications received by the Advisory Committee up to the last Friday in July will be processed on a priority basis to ensure that funds are received by the various institutions on a timely basis. Late applications will be accepted and processed as time permits.**
4. For all scholarship recipients, funding will be paid directly to the institution.
5. Trustee is JPMorgan Chase Bank, N.A., New York, New York. Final decisions regarding eligibility, amount of funding and timing of payment rests with the Trustee. The Trustee has sole discretion over applications. The terms and conditions upon which scholarship grants are made may change over time at the sole discretion of Trustee.